

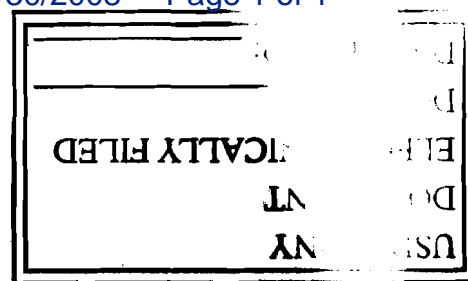
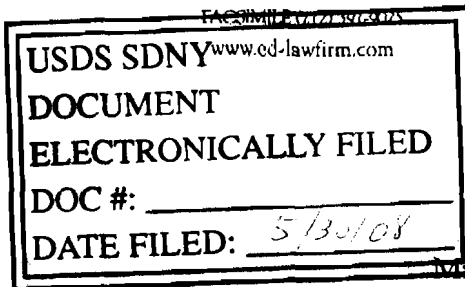
EINBINDER & DUNN, LLP
ATTORNEYS AT LAW
104 WEST 40TH STREET
NEW YORK, NEW YORK 10018
(212) 391-9500

MICHAEL EINBINDER
TERRENCE M. DUNN*
JULIANNE COWAN LUSTHAUS*

MATTHEW D. BROZIK*
STEPHANIE J. BLUMSTEIN*
RICHARD BAYER*

KENNETH L. LEIBY, JR., of Counsel
JEFFREY A. CHESTER, of Counsel

* MEMBER NY, NJ and MA BARS
* MEMBER NY, NJ and NH BARS
* MEMBER NY and NJ BARS



NEW JERSEY OFFICE:
159 MILLBURN AVENUE
MILLBURN, NEW JERSEY 07041
TELEPHONE: (973) 921-2000
FACSIMILE: (973) 921-2929

VIA FACSIMILE

Honorable John G. Koeltl, U.S.D.S.
United States Court House
Southern District of New York
500 Pearl Street
New York, New York 10007

**RE: Royal Indian Raj International Corporation v. Zack
08-cv-03445 (JGK)**

Your Honor:

This firm represents the plaintiff in this matter. I write at Your Honor's request, after conferring with counsel for the defendant, to advise the court as follows:

The plaintiff hereby withdraws its pending motion for a preliminary injunction. Accordingly, the plaintiff will not be submitting reply papers, and, as the court advised, the hearing scheduled for June 13, 2008, at 11:30 a.m. will now be instead a telephone status conference with the court.

The parties at this time do not consent to trial of the case before a magistrate judge. The parties agree that discovery should proceed on a standard, non-expedited basis.

As I advised the court at the May 16 conference the plaintiff desires to amend its complaint. I have requested the consent of counsel for the defendant, accordingly. If the defendant consents, then the parties will submit a stipulation to be "So Ordered"; otherwise, the plaintiff will promptly move for leave.

Respectfully,

Matthew David Brozik

MDB/lr

cc: William B. Pribis, Esq. (via electronic mail and regular mail)

*Application for a preliminary injunction
is withdrawn.
so ordered
5/30/08 J.G.Koeltl
U.S.D.S.*